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S.D. SEC. OF STATE

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November 2, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Burke School District 26-2
Gregory County, South Dakota
\$2,970,000 Limited Tax General Obligation Certificates,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

BURKE SCHOOL DISTRICT 26-2
GREGORY COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2021

RECEIVED

NOV 04 2021

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Burke School District 26-2.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2021
3. Date of issue: November 2, 2021
4. Purpose of Issue: Providing funds for (i) school improvements including renovations to the high school and elementary school and a link connecting the two buildings, (ii) for other school improvements, and (iii) the costs of issuing the Series 2021 Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,970,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2021 is true and correct on this 2nd day of November 2021.

By: 
Its: Business Manager

\$2,970,000

Burke School District 26-2, South Dakota

Limited Tax General Obligation Certificates, Series 2021

Final Numbers / AA+ Rated / 20 Years / New Money / Levy Impact: Stepped

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/02/2021	-	-	-	-	-
08/01/2022	50,000.00	0.375%	98,251.88	98,251.88	-
02/01/2023	-	-	32,193.75	32,193.75	-
06/30/2023	-	-	-	-	130,445.63
08/01/2023	70,000.00	0.375%	32,193.75	102,193.75	-
02/01/2024	-	-	32,062.50	32,062.50	-
06/30/2024	-	-	-	-	134,256.25
08/01/2024	120,000.00	3.000%	32,062.50	152,062.50	-
02/01/2025	-	-	30,262.50	30,262.50	-
06/30/2025	-	-	-	-	182,325.00
08/01/2025	135,000.00	3.000%	30,262.50	165,262.50	-
02/01/2026	-	-	28,237.50	28,237.50	-
06/30/2026	-	-	-	-	193,500.00
08/01/2026	135,000.00	3.000%	28,237.50	163,237.50	-
02/01/2027	-	-	26,212.50	26,212.50	-
06/30/2027	-	-	-	-	189,450.00
08/01/2027	140,000.00	3.000%	26,212.50	166,212.50	-
02/01/2028	-	-	24,112.50	24,112.50	-
06/30/2028	-	-	-	-	190,325.00
08/01/2028	145,000.00	2.000%	24,112.50	169,112.50	-
02/01/2029	-	-	22,662.50	22,662.50	-
06/30/2029	-	-	-	-	191,775.00
08/01/2029	150,000.00	2.000%	22,662.50	172,662.50	-
02/01/2030	-	-	21,162.50	21,162.50	-
06/30/2030	-	-	-	-	193,825.00
08/01/2030	150,000.00	2.000%	21,162.50	171,162.50	-
02/01/2031	-	-	19,662.50	19,662.50	-
06/30/2031	-	-	-	-	190,825.00
08/01/2031	155,000.00	2.000%	19,662.50	174,662.50	-
02/01/2032	-	-	18,112.50	18,112.50	-
06/30/2032	-	-	-	-	192,775.00
08/01/2032	155,000.00	2.000%	18,112.50	173,112.50	-
02/01/2033	-	-	16,562.50	16,562.50	-
06/30/2033	-	-	-	-	189,675.00
08/01/2033	160,000.00	2.000%	16,562.50	176,562.50	-
02/01/2034	-	-	14,962.50	14,962.50	-
06/30/2034	-	-	-	-	191,525.00
08/01/2034	165,000.00	2.000%	14,962.50	179,962.50	-
02/01/2035	-	-	13,312.50	13,312.50	-
06/30/2035	-	-	-	-	193,275.00
08/01/2035	165,000.00	2.000%	13,312.50	178,312.50	-
02/01/2036	-	-	11,662.50	11,662.50	-
06/30/2036	-	-	-	-	189,975.00
08/01/2036	170,000.00	2.000%	11,662.50	181,662.50	-
02/01/2037	-	-	9,962.50	9,962.50	-
06/30/2037	-	-	-	-	191,625.00
08/01/2037	175,000.00	2.000%	9,962.50	184,962.50	-
02/01/2038	-	-	8,212.50	8,212.50	-
06/30/2038	-	-	-	-	193,175.00
08/01/2038	175,000.00	2.250%	8,212.50	183,212.50	-
02/01/2039	-	-	6,243.75	6,243.75	-
06/30/2039	-	-	-	-	189,456.25
08/01/2039	180,000.00	2.250%	6,243.75	186,243.75	-
02/01/2040	-	-	4,218.75	4,218.75	-
06/30/2040	-	-	-	-	190,462.50
08/01/2040	185,000.00	2.250%	4,218.75	189,218.75	-
02/01/2041	-	-	2,137.50	2,137.50	-
06/30/2041	-	-	-	-	191,356.25
08/01/2041	190,000.00	2.250%	2,137.50	192,137.50	-
06/30/2042	-	-	-	-	192,137.50
Total	\$2,970,000.00	-	\$732,164.38	\$3,702,164.38	-

Yield Statistics

Bond Year Dollars	\$33,929.25
Average Life	11.424 Years
Average Coupon	2.1579150%
Net Interest Cost (NIC)	1.9940646%
True Interest Cost (TIC)	1.9707036%
Bond Yield for Arbitrage Purposes	1.6480572%
All Inclusive Cost (AIC)	2.0500967%

IRS Form 8038

Net Interest Cost	1.8355619%
Weighted Average Maturity	11.311 Years

File | 2021 LTGO SF | Final Numbers / AA+ Rated | SINGLE PURPOSE | 10/12/2021 | 2:31 PM